

United States Bankruptcy Court for the:

Central District of California

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Grill Concepts Management, Inc.

2. All other names debtor used in the last 8 years Grill Concepts

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 95-4850209

4. Debtor's address

Principal place of business

5765 S. Rainbow Blvd., Suite 101

Number Street

Las Vegas NV 89118

City State ZIP Code

Clark County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Significant portion of Debtors consolidated

Number Street

assets is located in California Central Distri

LA CA 91403

City State ZIP Code

5. Debtor's website (URL) www.grillconcepts.com

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Grill Concepts Management, Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor SEE ATTACHED Relationship Business Affiliation
District California Central District Bankruptcy C When 04/28/2021
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Grill Concepts Management, Inc.
Name
Case number (if known)

11. Why is the case filed in *this district*?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 201**10) Pending Bankruptcies**

PS On Tap, LLC	California Central District Bankruptcy Court	04/28/2021
Grill Concepts, Inc., a California corporation	California Central District Bankruptcy Court	04/28/2021
Grill Concepts, Inc., a Nevada corporation	California Central District Bankruptcy Court	04/28/2021
Grill Concepts Services, Inc.	California Central District Bankruptcy Court	04/28/2021
GCI-MP, Inc.	California Central District Bankruptcy Court	04/28/2021
PS 303, LLC	California Central District Bankruptcy Court	04/28/2021
Shift Bar, LLC	California Central District Bankruptcy Court	04/28/2021
Grill Concepts Management, Inc.	California Central District Bankruptcy Court	04/28/2021
GCI-CC, Inc.	California Central District Bankruptcy Court	04/28/2021
Grill Concepts-D.C., Inc.	California Central District Bankruptcy Court	04/28/2021

Debtor Grill Concepts Management, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/28/2021
MM / DD / YYYY

x


Signature of authorized representative of debtor

Claude R. Cognian

Printed name

Title President/CEO

18. Signature of attorney

x


Signature of attorney for debtor

Date

04/28/2021

MM / DD / YYYY

Carol Chow

Printed name

Carol Chow

Firm name

1888 Century Park East Suite 1500

Number Street

Los Angeles

City

CA

State

90067

ZIP Code

(310) 255-6108

Contact phone

carol.chow@ffslaw.com

Email address

169299

Bar number

CA

State

Fill in this information to identify the case:

Debtor name Grill Concepts Management, Inc.

United States Bankruptcy Court for the: Central District of California

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Healthy San Francisco PO Box 194367 San Francisco, CA, 94119	(415) 615-4555 info@healthsanfrancisco.org	Services				54,325.55
2	Sysco San Francisco Inc 5900 Stewart Avenue Fremont, CA, 94538	Cary Nelms (858) 204-5381 nelms.cary@corp.sysco.com	Suppliers or Vendors				41,173.64
3	City Mechanical Inc 724 Alfred Nobel Drive Hercules, CA, 94547	Lisa McClain (510) 296-7916 ar@citymechanical.com	Services				27,504.57
4	Sysco North Texas 800 Tinity Drive Lewisville, TX, 75056	Cary Nelms (858) 204-5381 nelms.cary@corp.sysco.com	Suppliers or Vendors				22,453.95
5	Advanced Linen Service PO Box 216 Patterson, CA, 95363	William Perry (650) 834-0792 billthelinenman@aol.com	Services				7,981.55
6	Ecolab Inc PO Box 100512 Pasadena, CA, 91189	Eric Allen (800) 352-5326 eric.allen@ecolab.com	Services				5,983.36
7	HSF Program 201 Third Street San Francisco, CA, 94103	(415) 615-4492 employerservices@sfcityoption.org	Other				2,780.97
8	Handlery Union Square Hotel 180 Geary Street Suite 700 San Francisco, CA, 94108	(415) 781-7800	Other				2,260.65

Debtor Grill Concepts Management, Inc.
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Matagrano Inc PO Box 2588 So San Francisco, CA, 94083	(650) 246-3770	Suppliers or Vendors				2,037.12
10	Golden Brands 5901 Bolsa Avenue Huntington Beach, CA, 92647	Santos Galeas (408) 259-0430 GBXARSharedServices@reyesholdings.com	Suppliers or Vendors				1,498.57
11	H & H Sanitation Services Company 775 B Mabury Road San Jose, CA, 95133	Paul Boswell (408) 993-0816 connie@simplyfjb.com	Services				1,350.00
12	Retail Technology Group, Inc 1663 Fenton Business Park Court Fenton, MO, 63026	Tara Vegedes (636) 600-4070 Tara.Vegedes@RTGPOS.com	Suppliers or Vendors				1,122.72
13	Acme Pacific Repairs Inc 1347 Fulton Place Fremont, CA, 94539	(510) 252-2074 info@acmepacificrepairs.com	Services				803.18
14	Young's Market Company of Washington LLC 14402 Franklin Avenue Tustin, CA, 92780	Jessica Kirby (925) 212-2732 jessicakirby@youngsmarket.com	Suppliers or Vendors				799.17
15	Service Linen Supply PO Box 957 Renton, WA, 98057	(425) 255-8688 ar@servicelinen.com	Services				792.23
16	LDF Sales & Distributing, Inc. 2959 N Rock Road Suite 5100 Wichita, KS, 67226	Catrina Chavez (316) 636-5575	Suppliers or Vendors				656.30
17	Charlies Produce PO Box 24606 Seattle, WA, 98124	(206) 625-1412	Suppliers or Vendors				613.08
18	Cox Business PO Box 53249 Phoenix, AZ, 85072-3249		Utility Services				602.03
19	Farmer Brothers Coffee PO Box 732855 Dallas, TX, 75373	Rita Streeter (682) 549-6668 rstreeter@farmerbros.com	Suppliers or Vendors				589.79
20	Golden Valley Quail LLC dba Floral Image San Francisco 6101 Gushee Street Ste 1508 Felton, CA, 95018	Laura Taylor (855) 285-3473 laurataylor@floralimage.com	Suppliers or Vendors				584.56

Fill in this information to identify the case and this filing:

Debtor Name Grill Concepts Management, Inc.

United States Bankruptcy Court for the: Central District of California

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/28/2021
MM / DD / YYYY

x


Signature of individual signing on behalf of debtor

Claude R. Cognian
Printed name

President/CEO
Position or relationship to debtor

Acme Pacific Repairs Inc
1347 Fulton Place
Fremont, CA 94539

Advanced Linen Service
PO Box 216
Patterson, CA 95363

Charlies Produce
PO Box 24606
Seattle, WA 98124

City Mechanical Inc
724 Alfred Nobel Drive
Hercules, CA 94547

Cox Business
PO Box 53249
Phoenix, AZ 85072-3249

Ecolab Inc
PO Box 100512
Pasadena, CA 91189

Farmer Brothers Coffee
PO Box 732855
Dallas, TX 75373

Golden Brands
5901 Bolsa Avenue
Huntington Beach, CA 92647

Golden Valley Quail LLC dba Floral Image San
6101 Gushee Street
Ste 1508
Felton, CA 95018

H & H Sanitation Services Company
775 B Mabury Road
San Jose, CA 95133

Handlery Union Square Hotel
180 Geary Street
Suite 700
San Francisco, CA 94108

Healthy San Francisco
PO Box 194367
San Francisco, CA 94119

HSF Program
201 Third Street
San Francisco, CA 94103

LDF Sales & Distributing, Inc.
2959 N Rock Road
Suite 5100
Wichita, KS 67226

Matagrano Inc
PO Box 2588
So San Francisco, CA 94083

Retail Technology Group, Inc
1663 Fenton Business Park Court
Fenton, MO 63026

Service Linen Supply
PO Box 957
Renton, WA 98057

Sysco North Texas
800 Tinity Drive
Lewisville, TX 75056

Sysco San Francisco Inc
5900 Stewart Avenue
Fremont, CA 94538

Young's Market Company of Washington LLC
14402 Franklin Avenue
Tustin, CA 92780

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Carol Chow 1888 Century Park East Suite 1500 Los Angeles, CA 90067 (310) 255-6108 169299 carol.chow@ffslaw.com <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION	
In re: Grill Concepts Management, Inc.	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 04/28/2021

/s/


Signature of Debtor 1

Date: 04/28/2021

Signature of Debtor 2 (joint debtor) (if applicable)

Date: 04/28/2021

/s/ Carol Chow

Signature of Attorney for Debtor (if applicable)

**OMNIBUS RESOLUTION AND WRITTEN CONSENT OF
THE BOARDS OF DIRECTORS OF**

**PS ON TAP, LLC, A CALIFORNIA LIMITED LIABILITY COMPANY;
GRILL CONCEPTS, INC., A CALIFORNIA CORPORATION;
GRILL CONCEPTS, INC., A NEVADA CORPORATION;
GRILL CONCEPTS SERVICES, INC., A CALIFORNIA CORPORATION;
GRILL CONCEPTS MANAGEMENT, INC., A CALIFORNIA CORPORATION;
GCI-MP, INC., A CALIFORNIA CORPORATION;
PS 303, LLC, A COLORADO LIMITED LIABILITY COMPANY;
GCI-CC, INC., A CALIFORNIA CORPORATION; AND
GRILL CONCEPTS - D.C., INC., A DISTRICT OF COLUMBIA CORPORATION**

**AUTHORIZING FILING OF PETITION
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

The undersigned, being the director of PS On Tap, LLC, a California limited liability company; Grill Concepts, Inc., a California corporation; Grill Concepts, Inc., a Nevada corporation; Grill Concepts Services, Inc., a California corporation; Grill Concepts Management, Inc., a California corporation; GCI-MP, Inc., a California corporation; PS 303, LLC, a Colorado limited liability company; GCI-CC, Inc., a California corporation; and Grill Concepts - D.C., Inc., a District of Columbia corporation (each a "Company") hereby memorializes consent to the following action at a special meeting of the Board of Directors of the Company held on April 13, 2021:

RESOLVED, that the President of the Company be, and he is hereby authorized to determine, based upon subsequent events, and advice of counsel, whether it is desirable and in the best interests of this Company, its creditors, stockholders and other interested parties, that a petition be filed by this Company under the provisions of Chapter 11 of the Bankruptcy Code.

RESOLVED FURTHER, that if the President of the Company shall make such a determination, then a petition under said Chapter 11 shall be filed as submitted by the President, or any officer he so designates. Such petition is approved and adopted in all respects, and each of said officers is authorized and directed, on behalf of and in the name of this Company, to execute and verify such petition and to cause the same to be filed with the United States Bankruptcy Court, Central District of California.

RESOLVED FURTHER, that the President or any other officer of this Company so designated, be and each of said officers is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which the President of this Company shall deem necessary and proper in connection with proceedings under Chapter 11; and, in that connection to retain and employ all assistance by legal counsel or otherwise, which he may deem necessary and proper with a view to the successful termination of such proceedings.

FURTHER RESOLVED, that the firm of Freeman, Freeman & Smiley, LLP, is hereby retained as attorneys for this Company in connection with the institution and maintaining of chapter 11 proceedings.



CLAUDE R. COGNIAN

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address THEODORE B. STOLMAN (BAR NO. 52099) ted.stolman@ffslaw.com CAROL CHOW (BAR NO. 169299) carol.chow@ffslaw.com FREEMAN, FREEMAN & SMILEY, LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Telephone: (310) 255-6100 Facsimile: (310) 255-6200 <input checked="" type="checkbox"/> Attorney for: Grill Concepts Management, Inc.	FOR COURT USE ONLY
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION</p>	
In re: Grill Concepts Management, Inc. <div style="text-align: right;">Debtor(s).</div> <div style="text-align: right;">Plaintiff(s),</div> <div style="text-align: right;">Defendant(s).</div>	<div> CASE NO.: ADVERSARY NO.: CHAPTER: 11 </div> <div style="text-align: center; padding: 20px;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: center; padding: 20px;"> [No hearing] </div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) Claude R. Cognian, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
- ☐ I am a party to an adversary proceeding
- ☐ I am a party to a contested matter
- ☐ I am the attorney for the Debtor corporation

2.a. ☒ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Grill Concepts, Inc. (NV)

[For additional names, attach an addendum to this form.]

b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: April 28, 2021

By: 

Signature of Debtor, or attorney for Debtor

Name: Claude R. Cognian

Printed name of Debtor, or attorney for Debtor

UNITED STATES BANKRUPTCY COURT
Central District of California

In re Grill Concepts Management, Inc.
Debtor.

Case No.
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

(1) <i>Name and last known address or place of business of holder</i>	(2) <i>Security Class</i>	(3) <i>Number of Securities</i>	(4) <i>Kind of Interest</i>
Grill Concepts, Inc. (NV) 1607 Wewatta Street Denver, CO 80202	Common Stock	100%	Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Claude R. Cognian of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: April 28, 2021



Claude R. Cognian
[President/CEO]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

_____ continuation sheets attached to List of Equity Security Holders